

Your Legacy. Your Values. Your Impact.

As a board member and community leader, you have the unique opportunity to model the power of planned giving, inspire others, and create lasting impact for Southwest Indiana.

What is Legacy Giving?

A legacy gift is a powerful way to create enduring charitable impact. It's a gift made through your will, living trust, retirement account, or other estate assets.

Planned gifts are flexible: you maintain your assets during your lifetime, may receive estate or tax advantages, and in some cases, can even provide income for you or a loved one.

Why does planned giving matter?

Planned giving allows you to support the Foundation through your estate or future assets. These “give later” gifts create a legacy without affecting your current lifestyle.

How can “later” be powerful?

- Enduring impact: Your gift becomes part of our endowment, providing permanent, reliable support for Southwest Indiana.
- Compound growth: Even a modest planned gift today can grow into a meaningful and lasting community impact.
- Inspiration: When board members and community leaders give, it encourages others to do the same.

What are the ways to give?

- Bequest in a will or trust
- Retirement account beneficiary designation
- Life insurance policy
- Charitable remainder trust
- Charitable gift annuities
- Charitable lead trusts

How can I get started?

We're here to help you explore what leaving a legacy might look like, confidentially and at your pace. A legacy gift is more than a donation; it's a promise to the future of Southwest Indiana.

Contact Aimee Stachura, Chief Development Officer, at
812.429.1191 (Ext. 105) or astachura@cfswi.org for more information.

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- Inspiration: Your generosity can spark giving in others and strengthen your community.

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